

















Dealmakers

Building on our market-leading credentials and reputation for excellence in the mid-market, our best-in-class corporate team advise on upwards of 400 transactions a year with an aggregate deal value in excess of £5bn.

A selection of deals Shoosmiths M&A team advised on in 2022:

 <p>Foresight FOR A SMARTER FUTURE</p> <p>Foresight Group LLP on an investment into full-fibre network infrastructure provider F&W Networks Limited</p>	 <p>LINNAEUS</p> <p>Linneaus Veterinary Limited on multiple acquisitions including Forest Veterinary and Palmerstone Veterinary</p>	 <p>NISSAN</p> <p>Nissan Motor (GB) on the disposal of Aldershot and Basingstoke West Way dealerships</p>	 <p>CHEVRON</p> <p>Chevron Traffic Management on multiple acquisitions to help grow their portfolio</p>
 <p>ADDTECH</p> <p>Addtech Nordic AB on the acquisition of Allied Insulators</p>	 <p>Electric Sea Racing on its investment from PIF Saudi (Public Investment Fund)</p>	 <p>n.family club</p> <p>N Family Holdings Ltd on its investment from Gresham House</p>	 <p>equitix</p> <p>Equitix GP 6 Ltd, on its investment into Freedom Fibre Limited</p>
 <p>PROXIMITY DATA CENTRES</p> <p>Proximity Data Centres on the purchase of a new data centre, Proximity Edge 8</p>	 <p>DOOR & JOINERY SOLUTIONS</p> <p>Door & Joinery Solutions, on its sale to Swedish listed company, Lagercrantz</p>	 <p>JENSTEN GROUP LTD</p> <p>Jensten Group on the acquisition of SME underwriting agency, Origin UW</p>	 <p>Alcadon Group</p> <p>Alcadon Group AB (Publ.) on the acquisition of UK-based Networks Centre Holdings</p>
 <p>Foresight FOR A SMARTER FUTURE</p> <p>Foresight VCT PLC on the sale of portfolio company TFC Europe Limited</p>	 <p>BRIEF YOUR MARKET.COM</p> <p>Brief YourMarket on its sale to Nurtur.group</p>	 <p>GH GRAHAM HOLDINGS</p> <p>GHC Holdings Limited on the sale of Orovio Group to Tes Global</p>	 <p>doodlelearning</p> <p>DoodleLearning on its sale to Clearlake Capital backed Discovery Education</p>

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More deals...

 <p>Enamel Dental Group on its sale to Keyhaven Capital backed Real Good Dental</p>	 <p>Twenty7Tec on the acquisition of The Big Blue Trading Company t/a Blurcoat Software</p>	 <p>Moorfield Group on the sale of Hox Park and Toybox to Ares Management Funds and Generation Partners LLP</p>	 <p>Azets on multiple acquisitions including of accountancy firms; Tait Walker, Inspire Accountants and Garbutt & Elliot</p>
 <p>SOC.OS Cyber Security on its sale to Sophos</p>	 <p>Humble Group AB (publ) on the acquisitions of Go Superfoods Ltd and Amber House Limited</p>	 <p>Sandbox international Holdings Limited on the acquisition of Playkids (Brazil)</p>	 <p>Nationwide Specialist Services Limited, including BGF, on its sale to PTSG Access and Safety Limited</p>
 <p>Coppergreen Developments Limited, including BGF, on its sale to Away Resorts Limited</p>	 <p>KeyMedia on its global restructuring and exit to US PE house Housatonic</p>	 <p>Dukes Education on multiple acquisitions including the purchase of three Hove Village Day Nurseries</p>	 <p>Nash Squared on the MBO and sale of its Nordic operation, Alumni</p>
 <p>CECO Environmental Corp. (Nasdaq: CECE) on the UK-based acquisition of Western Air Ducts Ltd</p>	 <p>The owners of UK and US based, GHCO, on its sale to Mirae Asset Securities (completion conditional on FCA approval)</p>	 <p>Possehl Group (Germany) on the acquisition of The Commonwealth Mint</p>	 <p>LDC backed Onecom on the acquisition of Solution IP Communications Limited</p>



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