SHCOSMITHS

Corporate lending

Acting for borrowers, lenders and investors on a range of financing transactions means our team has a practical understanding of the needs of all parties.

Recent experience includes advising:



Berkeley De Veer in relation to the £500m acquisition of Avant Homes



Gresham House (through its British Strategic Investment Fund) on investments totalling £175m into Borderlink Broadband



A UK clearing Bank on the £85m financing of a major national fuel supply business, providing for refinance of existing debt and for ongoing expansion



LHi Group in respect of its sale and funding of approximately 80% of the company share capital to an Employee Ownership Trust



Santander UK plc in relation to its £7m funding to support financial completion of Emperor Design Consultants move to employee ownership



Boost&Co on its provision facilities to Landmark Underwriting to fund future acquisitions and working capital



Bowland Inns and Hotels Limited, T/A James' Places, on its £26m refinancing and acquisition facilities from Barclays

COHORT PLC

Cohort plc in respect of its ongoing banking arrangements with Lloyds Bank plc, National Westminster Bank Plc and Commerzbank Aktiengesellschaft



Cavendish Education Group on a multi-million pound loan to assist with its continued growth plans



British International Investment plc (formerly CDC Group plc), on a multi-million USD facility to RFL Electronics Limited (Bangladesh)



CPL Industries Group Limited on it's £52m refinancing provided by principal banking facilities from Wells Fargo, Virgin etc and Blazehill Capital



A well-known high street and online clothing brand on its £227m term and revolving facilities with an investment lender

