

Leveraged finance

The team regularly advises on the structuring and documentation of sponsor-led leveraged buyouts, corporate-led acquisitions, lender side leverage financings, bid financings and investment grade financings on both a domestic and international basis.

Recent recent deals include advising:



Shawbrook in relation to £31m term and revolving credit facilities for **Bridge Farm Group**



British International Investments on \$52m of development finance to develop a greenfield cotton yarn spinning mill in Bangladesh



Rotala Group Limited on financing the public to private takeover of AIM listed **Rotala PLC**



Dukes Education Group in relation to its ongoing financing, including most recently a significant multi-million upsize to their senior term and revolving facilities with a syndicate of lenders



A leading **healthcare technology business** on a £100m revolving credit facility from a club of lenders



A **challenger bank** on super senior revolving credit facilities provided alongside term debt provided by a debt fund, supporting a private equity backed acquisition.



A **Five Arrows backed borrower** in relation to the £130m financing of the acquisition of data analysis and market intelligence businesses



Cadence Equity Partners on the debt financing for the acquisition of **SCCI Group Limited** by a portfolio company



Investec on debt financing a buy and build strategy for a private equity backed healthcare technology business



A **Livingbridge backed business** in respect of its multimillion-pound acquisition finance package from a high street lender



A leading **clearing bank** on the provision of debt and working capital facilities to support LDC's investment into **UniHomes**



Arbuthnot on cashflow and revolving credit facilities alongside ABL in connection with the acquisition of Capita Resourcing Limited (now renamed **Conexia**)

Leveraged finance specialists



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